UNITED STATES BANKRUPTCY COURT
Northern District of California

In Re:	Case No.:
	Chapter
Debtor(s)	

NOTICE OF CHAPTER 11 STATUS CONFERENCE

YOU ARE HEREBY NOTIFIED that a status conference on the above−captioned chapter 11 case will be held on **at** at the . The debtor(s) and their attorney are required to attend. Creditors may, but need not, attend. The debtor(s) shall file a status conference statement no later than 7 days prior to the status conference. The statement shall include, without limitation, a discussion of the following subjects:

1. A brief statement of the debtor(s)' objectives in this chapter 11 case, and the means by which the debtor(s) hope to achieve those objectives;
2. Anticipated date for filing a plan and disclosure statement;
3. Status of monthly operating reports and debtor−in−possession accounts;
4. A statement regarding the status of insurance of the debtor(s)' assets;
5. Status of required post−petition payments to taxing authorities;
6. Whether the debtor has met the requirements for retaining professionals in the case;
7. Whether the debtor has met the requirements for using cash collateral and obtaining credit.
8. Any orders in the case that have granted relief from the automatic stay, that have extended or refused to extend the automatic stay or that have determined that there is no automatic stay in effect as to any or all creditors.
9. Whether any motions to assume or reject any executory contracts or unexpired leases have been filed or are expected to be filed.
10. Any unusual developments or events that have occurred or are expected to occur in the case.

YOU ARE FURTHER NOTIFIED that failure to timely file the required status conference statement or appear at the status conference, or failure of the debtor(s) to appear at the §341 meeting or the United States Trustee's Initial Debtor Interview, may result in dismissal or conversion of this case without further notice.

   IT IS SO ORDERED.

Dated: By the Court:

                                                   M. Elaine Hammond
                                                   United States Bankruptcy Judge