

Please refer to page 4 of the pdf, for the Zoom link.

**U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT**

Honorable M. Elaine Hammond

Monday, August 17, 2020

Current as of 8/10/2020 at 4:08 PM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

Tele/Videoconference

10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Final Hearing re Chapter 11 First Day Motion to Postpetition Financing, Cash Collateral and Adequate Protection. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, and 364 For Orders Authorizing (i) Postpetition Financing; (ii) Cash Collateral Use; (iii) Adequate Protection To Existing Secured Parties; (iv) Liens And Superpriority Claims; And (v) Modifying The Automatic Stay Filed by Wave Computing, Inc. (14)**

- 1) **Objection Filed by Canyon Bridge Fund I, LP (47)**
- 2) **Objection Filed by UST (133)**
- 3) **Objection Filed by Canyon Bridge Fund I, LP (147)**
- 4) **Objection Filed by Alibaba Investement Limited (148)**

Comment (fr 4/28, 5/1, 6/3)

10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Motion to Assume Lease or Executory Contracts Motion of Debtors Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bank. P. 6006 for Entry of an Order Approving Debtors Assumption of the Mediatek Agreement. Filed by Wave Computing, Inc. (100)**

- 1) **Opposition Filed by CIP United Co. Ltd., Prestige Century Investments Limited (141)**
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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Motion of the Debtors for the Entry of an Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and (II) Granting Related Relief Filed by Wave Computing, Inc. (103)**
1) Objection Filed by UST (135)
2) Opposition Filed by Prestige Century Investments Limited & CIP United Co. Ltd. (140)

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Jason Blumberg

Opposing:

Matter: **MOTION OF THE UNITED STATES TRUSTEE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9018 TO VACATE THE ORDER SEALING EXHIBIT G TO THE UNSECURED CREDITORS COMMITTEES 2004 APPLICATION (RE: related document(s)220 Order on Motion to Seal Document). Filed by Office of the U.S. Trustee / SJ (267)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors' Motion Pursuant to 11 U.S.C. § 1121(d) to Extend Exclusive Periods Filed by Wave Computing, Inc. (344)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors' Second Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts. Filed by Wave Computing, Inc. (341)**

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10:15 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors' First Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts. Filed by Wave Computing, Inc. (340)**

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10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Motion for Order Lifting Stay to Authorize Advancement By Insurer of Defense Costs of Insureds Pursuant Insurance Policy Filed by Wave Computing, Inc. (346)**

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10:15 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors' Third Omnibus Motion Pursuant to 11 U.S.C. § 365 to Reject Certain Executory Contracts. Filed by Wave Computing, Inc. (342)**

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Zoom webinar re Wave Computing Inc., 20-50682

When: Aug 17, 2020 10:15 AM Pacific Time (US and Canada)

Topic: Zoom Video Hearing on August 17, 2020 at 10:15 a.m. for Judge Hammond

Please click the link below to join the webinar:

<https://www.zoomgov.com/j/1615589381?pwd=Zm01b1RvOE5kUmxrZUE4NVZ0dEdNZz09>

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* [General Order 38 \(Third Amended\): Matters Pending In The Northern District of California In Re: Covid-19 Public Health Emergency](#), at paragraph 4; [United States District Court, Northern District of California General Order 58](#), at paragraph III