

**U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT**

**Honorable Stephen L. Johnson
Thursday, September 2, 2021**

Current as of 8/30/2021 at 2:11 PM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

ZOOM Videoconference

3:00 PM 21-51050 SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Nathan S. Gimpel
Todd M. Schwartz
Matthew Smart

Matter: **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief. Filed by SVXR, Inc. (19)**

***Omnibus Objection and Reservation of Rights filed by U.S. Trustee (40)**

***Objection filed by U.S. Trustee (91)**

Comment (fr 8/10)

3:00 PM 21-51050 SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

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Matthew Smart

Matter: **Motion Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507, and Fed. R. Bankr. P. 2002, 4001, 6003, 6004, and 9014 for Entry of Interim and Final Orders: (I) Authorizing the Debtor to (A) Obtain Senior Secured, Superpriority, Post-Petition Financing, and (B) Utilize Cash Collateral of Prepetition Secured Parties; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief. Filed by SVXR, Inc. (22)**

***Omnibus Objection and Reservation of Rights filed by U.S. Trustee (40)**

***Opposition filed by Secured Noteholder Group (42)**

***Objection filed by U.S. Trustee (84)**

Comment (fr 8/10)

3:00 PM 21-51050 SVXR, Inc.
Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Nathan S. Gimpel
Todd M. Schwartz
Matthew Smart

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Matter: Debtor's Motion for Entry of Order (I) Approving the Sale of Substantially All of the Debtors Assets Free and Clear Of Liens, (II) Approving the Assumption and Assignment of Executory Contracts, and (III) Granting Related Relief Filed by SVXR, Inc. (28)

*Objection filed by Creditor Oracle America, Inc (87)

*Statement of Non-Opposition filed by U.S. Trustee (92)



Honorable Stephen L. Johnson Virtual Courtroom 9

ZOOM WEBINAR INFORMATION

Zoom training is available.

Please visit the Court's website at

<https://www.canb.uscourts.gov/procedure/live-zoom-webinar-hearing-training>

ZOOM PROCEDURES:

- All parties and Counsel who have filed papers in connection with a calendared matter: the Courtroom Deputy will email you an invitation to join the Zoom Webinar two (2) days prior to the hearing. Please make sure your email address is correct.
- Parties or Counsel who have not filed papers but wish to attend the hearing: Please contact the Courtroom Deputy no less than two (2) days prior to the hearing by email at anna_e_lee@canb.uscourts.gov to request an invitation to the Zoom Webinar. The Courtroom Deputy will email you an invitation prior to the hearing. They will attend in LISTEN-ONLY MODE.
- When signing into the Zoom Webinar, please enter **FIRST AND LAST NAME AND CASE NAME**.
- Please sign into the Zoom Webinar **15 minutes early**.
- Do not forward or share the Zoom Webinar invitation with anyone.
- All parties must wear business casual attire.
- Failure to timely follow these procedures may result in a party or counsel's appearance being waived.

PHONE PROCEDURES:

- Parties who dial-in via phone are in LISTEN-ONLY MODE, unless the court instructs otherwise.
- Attorneys and others intending to appear and be heard on matters on the calendar should **not** register with CourtCall as they had in the past.

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An official audio recording or written transcript of a hearing, trial or other proceeding may be available from the Clerk of Court or from PACER.

¹ [Seventh Amended General Order 38: Matters Pending in The Northern District of California in Re: Covid-19 Public Health Emergency](#), at paragraph 4; [United States District Court Northern District of California General Order 58](#), at paragraph III